

UPCOMING EVENT

Tax Planning and Financial Planning, NOT Just Year-End Activities



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Johnny P. Cash
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Joanna Castle
Co-Sponsor
District VP
Citrus County YMCA



Amy Meek
Co-Sponsor
CEO
United Way of Citrus

WHEN



Wed., Oct. 24



10:00 a.m. to 12:00 p.m.

WHERE



**Citrus Memorial Health
Foundation YMCA**
4127 W. Norvell Bryant Hwy/CR
486 in Lecanto

No cost to attend. Reservations are required. Space is limited. Complimentary continental breakfast provided.

With the 2018 year-end fast approaching, taxes may be top of mind. However, tax planning is not only a year-end activity and, when considered in coordination with financial/investment planning throughout the year, could prove to help you to keep more of what you make.

Join us as we discuss year-round tax planning strategies with a local tax professional on:

- Changes in the New Tax Law that may affect you now and in the future
- How planning throughout the year could save you money
- Charitable gifting strategies that could save you tax dollars

RESERVE YOUR SEAT TODAY!

Please RSVP to Echo Rooney:
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352.746.4460

This event is co-sponsored by:



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